

CDS Ltd. Statement of Trust Income Allocations and Designations/Revenues de Fiducie 2001

Select: T3 R16 REPLACEMENT RECORD

CALCULATION METHOD: PERCENT RATE

Form Version: 9

Security Information:

TRUST NAME: PRT Forest Regeneration Income Fund
 ADDRESS (1): 4-1028 Fort Street
 ADDRESS (2):
 CITY: Victoria
 PROVINCE: BC
 COUNTRY CODE: CAN
 POSTAL CODE: V8V 3K4
 TAXATION YEAR: 2001
 TIN#: T18-3317-17
 CUSIP#: 693946105
 QUEBEC TAX ID:

Preparer information:

CONTACT NAME: Rosemary Vanderbilt
 DATE PREPARED: 20020215
 PHONE: 250-381-1404 ext 229
 FAX: 250-381-0252
 E-MAIL: rosemary.vanderbilt@prtgroup.com

T3 Box No.	R16 Box No.		Q1	Q2	Q3	Q4								
		Total Distribution (\$) Per Unit	0.2986260	0.2189310	0.221350	0.221350								
		Record Date	20010331	20010630	20010930	20011231								
		Payment Date	20010412	20010713	20011015	20020115								
21	A	Capital gain												
22	B	Lump-sum pension benefits												
23	C	Dividend Income Per Unit	.05393	0.00000	0.00000	0.00000								
24	E	Foreign Business Income												
25	F	Foreign Non-Business Income												
26	G	Other Taxable Income Per Unit	.19010	.19222	.19435	.19435								
		Non-taxable Amount (non-reportable)	.05459	.02671	.02700	.02700								
30	H	Capital gains eligible for deduction												
31	D	Qualifying Pension income												
33	K	Foreign business income tax paid												
34	L	Foreign non-business income tax paid												
35	N/A	Eligible death benefits												
36	N/A	Miscellaneous												
37	X	Insurance segregated fund capital losses												
38	X	Part XII.2 tax credit												
40	X	Investment tax credit - Inv. Cost or exp.												
41	X	Investment tax credit												
45	X	Other credits												
		Total Distribution (input as check figure)	.29862	.21893	.22135	.22135								

CHECK: Rows 22 - 30 plus 33 - 39 should sum to row 40; when correct, no error message will appear in this row for completed columns.

NOTES: