

CDS Ltd. Statement of Trust Income Allocations and Designations 2002

Select: T3 R16 REPLACEMENT RECORD CALCULATION METHOD: PERCENT RATE

Form Version: 9

Security Information:

TRUST NAME: PRT Forest Regeneration Income Fund
 ADDRESS (1): 4-1028 Fort Street
 ADDRESS (2):
 CITY: Victoria
 PROVINCE: BC
 COUNTRY CODE: CAN
 POSTAL CODE: V8V 3K4
 TAXATION YEAR: 2002
 TIN#: T18-3317-17
 CUSIP#: 693946105
 QUEBEC TAX ID:

Preparer information:

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 DATE PREPARED: 20030214
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T3 Box No.	R16 Box No.		2001 Dividend	Q1	Q2	Q3	Q4	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
		Total Distribution (\$) Per Unit	0.1358000	0.2167910	0.219206	0.221184	0.221184									
		Record Date	20020228	20020331	20020630	20020930	20021231									
		Payment Date	20020315	20020412	20020712	20021011	20030115									
21	A	Capital gain														
22	B	Lump-sum pension benefits														
23	C	Dividend Income Per Unit	.13580	0.00000	.01356	0.00000	0.00000									
24	E	Foreign Business Income														
25	F	Foreign Non-Business Income														
26	G	Other Taxable Income Per Unit	0.00000	.19038	.17097	.20449	.20698									
		Non-taxable Amount (non reportable)	0.00000	.02642	.03468	.01669	.01420									
30	H	Capital gains eligible for deduction														
31	D	Qualifying Pension income														
33	K	Foreign business income tax paid														
34	L	Foreign non-business income tax paid														
35	N/A	Eligible death benefits														
36	N/A	Miscellaneous														
37	X	Insurance segregated fund capital losses														
38	X	Part XII.2 tax credit														
40	X	Investment tax credit - Inv. Cost or exp.														
41	X	Investment tax credit														
45	X	Other credits														
		Total Distribution (input as check figure)	.13580	.21680	.21921	.22118	.22118									

CHECK: Rows 22 - 30 plus 33 - 39 should sum to row 40; when correct, no error message will appear in this row for completed columns.

NOTES: