

Statement of Trust Income Allocations and Designations

Select: T3 R16 AMENDED POSTING SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2009

TRUST NAME: PRT Forest Regeneration Income Fund
 ADDRESS (1): 101-1006 Fort St.
 ADDRESS (2):
 CITY: Victoria
 PROVINCE: BC
 COUNTRY CODE: CAN
 POSTAL CODE: V8V 3K4
 TIN#: T18331717
 CUSIP#: 693946105
 QUEBEC TAX ID:

Preparer information:
 CONTACT NAME: Cathy Feng
 DATE PREPARED: 2010/02/24
 PHONE: (250) 381-1404
 FAX: (250) 381-0252
 E-MAIL: cathy.feng@prt.com

SYMBOL: PRT.UN
 WEBSITE: www.prt.com [Go](#)

1) CORPORATE ACTIONS
 WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT AFFECT T3/RL-16 TAX REPORTING?: No

2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No

TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
 3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: Yes

4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: No

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
T3 Box No.	R16 Box No.	Total Distribution (\$) Per Unit															
		Record Date															
		Payment Date															
		Total Cash Distribution (\$) Per Unit															
		Total Non Cash Distribution (\$) Per Unit															
Total Income (\$) per unit being allocated																	
21	A	Capital gain															
49	C1	Actual Amount of Eligible Dividends															
23	C2	Actual Amount of Non Eligible Dividend															
24	E	Foreign Business Income															
25	F	Foreign Non-Business Income															
26 OTHER INCOME	G-CODE 1	G- Other Income (Investment Income)															
	G-CODE 2	G- Other Income (Not investment Income)															
42	M	Return of Capital															
X	X	Non Reportable Distribution															
30	H	Capital gains eligible for deduction															
33	K	Foreign business income tax paid															
34	L	Foreign non-business income tax paid															
Total Income Allocation (check figure)																	

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES:
 Please Note: There were no distributions in 2009.